

# ThermWise® Business Custom Rebates Monitoring-Based Commissioning Program



Promotion Dates: 01/01/2025 - 12/31/2025

## Steps to Participate

Customer must enter a service agreement of at least 2 years with an MBCx provider where there is an active GS (gas service) meter using Enbridge Gas services. Review the Terms and Conditions on page 2 of this application and sign the Acceptance of Terms at the bottom of this page. Include the following documentation:

- ☐ This completed Pre-Installation Report.
- ☐ Current IRS W-9 form (located here: <https://www.irs.gov/pub/irs-pdf/fw9.pdf>).
- ☐ A copy of your most recent Enbridge Gas bill.
- ☐ Keep a completed copy of your entire submission for your record.

Send by email to [incentives@thermwise.net](mailto:incentives@thermwise.net), or by mail to ThermWise Business Rebates  
2223 S Highland Drive #E6-333, Salt Lake City, UT 84106  
Questions? Call 877.932.0610

## Participant Information

\*Account and Service Agreement numbers are located on your Enbridge Gas bill. Both are required for processing. To view an example of where these numbers can be found on your bill, visit [www.ThermWise.com](http://www.ThermWise.com) and select "TRACK REBATE".

Enbridge Gas Account Number		Service Agreement Number		
Business Name		Project/Site Name		
Mailing Address		City	State	Zip Code
Installation Address		City	State	Zip Code
Contact Name (First, Last)	Title	Phone	Email	

Are you interested in renewable energy? ☐ Yes ☐ No

## Third Party Payment Release

In order to designate your rebate check payable to a third party, you are required to submit this completed and signed form with your rebate application and all required materials. Only upon approval of your application will the check be made payable to the designated party.

Payee Name		Email		
Payee Address		City	State	Zip Code

I am authorizing this rebate payment to the third party named above and I understand that I will not be receiving the rebate payment from the Thermwise rebate program. I also understand that my release of payment to the third party does not exempt me from the rebate requirements outlined in the application.

Payee Signature of Acknowledgement	Date
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## Acceptance of Terms

I hereby certify that all information provided is accurate. I have read all terms and conditions on both pages of this application and acknowledge that Enbridge Gas may verify all information provided. As a condition of payment, Applicant shall provide a completed Form W-9 identifying the applicant's correct tax information. If there are any changes to information, such as address, a new Form W-9 form must be submitted prior to payment being issued. Payment will be withheld until Applicant has submitted a valid Form W-9 or corrected any identified information mismatches.

Applicant Signature	Date
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# Terms and Conditions

**Rebate Availability** The Enbridge Gas® ThermWise® rebate programs have been approved by the Public Service Commission of Utah. All rebates subject to change with 30 days notice. All equipment/supplies (measure) must be new and purchased and installed prior to submitting a rebate application. **Measures must have been purchased and installed on or after January 1, 2025.** Applications must include all information requested. Failure to provide this information may result in the delay or denial of the rebate.

**Rebate Eligibility** It is the responsibility of the applicant to send the completed rebate application along with copies of the required proofs of purchase (receipt, invoice, etc.). Only one rebate will be paid per installation. Proof of purchase and installation receipts are required for each measure qualifying for a rebate. Allow approximately eight weeks from receipt of completed applications, including all purchase receipts, for rebate processing. Completed form and all required documentation must be received within six months of purchase/installation.

**Rebate Qualification** If a measure is returned after rebate is paid, Enbridge Gas will be reimbursed the rebate with penalty including associated legal and/or collection related costs. Qualifying rebate measures may be found online at ThermWise.com. Measures must be installed within the Enbridge Gas Utah/Idaho service area. Customers in Enbridge Gas's Wyoming service area may be eligible for Wyoming specific measure rebates. Visit ThermWise.com for details regarding the Wyoming ThermWise Program.

**Application Details** All applications are subject to verification by Enbridge Gas. If your application is selected for verification, it will not be processed until the verification process is satisfactorily completed. Enbridge Gas issues rebates in the form of checks, not utility bill credits. Enbridge Gas is not responsible if your retailer or contractor provides inaccurate information about the amount and/or conditions of the actual rebate and Enbridge Gas will not pay rebates for equipment that is mislabeled or misrepresented by dealers regarding rebate qualifications. Customers receiving rebates under one ThermWise program may not receive rebates for the same equipment under any other ThermWise program.

The customer hereby transfers to Enbridge Gas all "Environmental Attributes" attributable to the qualifying measure or its operation. Environmental Attributes means those aspects, claims, characteristics and benefits of avoided energy use associated with the measure. Environmental Attributes include all environmental benefits, avoided emission characteristics, credits, allowances, reductions, offsets, and benefits associated with the savings of energy and the reduction of generation from non-renewable energy resources, including any avoided emissions of carbon dioxide, methane, and any other greenhouse gases, but do not include any tax benefits or tax credits associated with the measure.

**Rebate Limitations and Limitation of Damages** Payment of the rebate by Enbridge Gas does not warrant the performance of qualifying/installed measures and does not warrant that the qualifying/installed measure will deliver any specified amount of energy or cost savings. The customer shall independently evaluate any information related to the qualifying measure. Neither Enbridge Gas, its parent company, affiliates, subsidiaries, officers, employees, nor its contractors make any warranty, expressed or implied, or assume any legal liability or responsibility for the accuracy, completeness or usefulness of any information, estimated savings, benefits, products or processes disclosed, or represent that its use would not infringe on privately-owned rights. Reference to any specific commercial project, processes, or service by trade name, trademark, manufacturer, or otherwise does not necessarily constitute or imply its endorsement, recommendation, or favoring by Enbridge Gas, its parent company, affiliates, subsidiaries, officers, employees, or its contractors.

**Consent to Share Information** By submitting this ThermWise application, I authorize Enbridge Gas Company and its agents to release the information I have included in the application to my electric service provider or another program administrator for the purposes of energy efficiency program administration and project quality assurance purposes. I understand and agree that this information may be used to help determine eligibility for available Enbridge Gas Company rebates. I authorize my electric service provider or another program administrator to provide Enbridge Gas Company with information provided to me on any incentive application I may have submitted. I understand and agree that references to Enbridge Gas, electric service provider and other program administrators also includes their authorized agents and program administrators.

**Tax Liability** Applicant acknowledges that receipt of any rebate or payment pursuant to this application may result in taxable income to the Applicant, even if Applicant does not directly receive a payment. Applicant is solely responsible for payment and reporting with respect to Applicant's taxes. Applicant should consult his or her own tax advisor with respect to the tax treatment of rebates provided pursuant to application. Nothing in this application or these Terms and Conditions is intended to constitute tax advice and cannot be used for the purpose of avoiding penalties under the Internal Revenue Code.

## Terms and Conditions continued

Rebates are paid by check in US dollars. Checks will be mailed to qualifying customers within eight weeks upon completion of application processing. It is required that you cash the rebate check within 90 days of the issuance date on the check.

Excessive submissions constitute fraud and may result in federal prosecution under the U.S. mail fraud statutes (Title 18, USC 1341 and 1342). All submitted materials become property of Enbridge Gas and will NOT be returned.

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# Enbridge Gas Monitoring-Based Commissioning Incentive Program

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Retro-commissioning is a systematic process for “tuning up” the major components of a building to improve energy efficiency. Monitoring-Based Commissioning (MBCx) is an evolution of this process and uses software and analytics to provide actionable information to optimize facility operations for long term savings realization. Enbridge Gas Utah will support long-term gas savings through MBCx by providing cash incentives at start-up and for verified energy savings after the first and second year, as follows:

Incentive Structure	
Launch:	\$10 per expected DTH saved, with cap of 50% of MBCx launch cost or \$10,000
1st year performance:	After 1st year of MBCx, a 2nd rebate is paid at \$7.50/DTH of savings verified at the meter or analytics platform.
Persistence:	After 2nd year of MBCx, a 3rd rebate is paid at \$5.00/DTH of savings verified at the meter or analytics platform.

The following requirements apply:

- At least 2/3 of building space heating must be sourced from natural gas.
- Customer must enter a service agreement of at least 2 years with an MBCx provider.
- Customer or implementer must agree to provide quarterly status reporting.

Facility Info			
Facility Area:	# Floors:	Building Age:	Weekly Occupancy Schedule:
<b>Description of Facility.</b> Include building use and space type, any recent or seasonal change in use or occupancy, and any unusual heating loads, such as a natatorium, snowmelt boiler, or process heating.			
<b>Description of existing mechanical system:</b> Include all gas fired boilers, furnaces, and heaters; relevant cooling and air handling equipment; and controls capability.			

## MBCx Launch Information

MBCx Provider:			
MBCx Address:	City:	State:	Zip:
MBCx Contact Name:	Contact Phone Number:		
Contact Email Address:			
Estimated DTH Savings:	Estimated Launch Cost:	Estimated Incentive:	
<input type="checkbox"/> Copy of MBCx agreement is provided, showing scope of work and length of engagement.			
<input type="checkbox"/> Owner or MBCx provider agrees to share quarterly status updates with Enbridge Gas.			

**Overview of MBCx Project:** Briefly describe scope of work, any software platform to be used, and project timelines.

**Baseline Energy Use:** Describe how a comparison baseline energy use is achieved. Acceptable approaches include gas billing history, CBECS or ENERGY STAR® data, or comparison to similar structures.

**Proposed Energy Use:** Calculations must demonstrate a firm calculation of gas savings, justify assumptions, and adhere to generally accepted engineering practice.

**M&V Plan:** Describe the approach to be used to verify gas savings, whether performed through engineered calculations or through analytic software. Weather and occupancy normalization (if applicable) will be expected for all projects.

**Project Costs:** Describe separately launch costs and ongoing subscription or service fees. Capital expenses to repair or replace existing mechanical or control equipment are not eligible.

## System Baseline

Please check the appropriate box to indicate the type of project:

- ☐ Monitoring Based Commissioning at Existing Facility
- ☐ Monitoring Based Commissioning as part of a new construction project

## Baseline Natural Gas Consumption

Describe how a comparison baseline energy use is achieved. Acceptable approaches include gas billing history, CBECS or ENERGY STAR® data, or comparison to similar structures.

- The calculation algorithm, including formulas used
- Any data collected and used to characterize the existing system
- Major assumptions (i.e. operating hours, average heating load, etc.)

Baseline Annual Natural Gas Consumption (Dth/yr): \_\_\_\_\_

## Proposed Natural Gas Consumption

Proposed Energy Use: Calculations must demonstrate a firm calculation of gas savings, justify assumptions, and adhere to generally accepted engineering practice. (Page 6 is available if additional space is needed)

M&V Plan: Describe the approach to be used to verify gas savings, whether performed through engineered calculations or through analytic software. Weather and occupancy normalization (if applicable) will be expected for all projects. (Page 6 is available if additional space is needed)

- The calculation algorithm, including formulas used
- Any data collected and used to characterize the existing system
- Major assumptions (i.e. operating hours, average heating load, etc.)

Proposed Annual Natural Gas Consumption (Dth/yr): \_\_\_\_\_

Verified First Year Savings (To be completed after 1 year of MBCx Efforts)

Verified Natural Gas Savings

Historical Gas Consumption as shown at the meter should be used to document actual energy savings achieved as part of the first year MBCx efforts. The reviewer should be able to understand and replicate the calculations given the data provided in this report. The description should summarize how the meter values in the baseline and proposed cases compare and how the savings has been verified:

Proposed Annual Gas Consumption at MBCx Launch (Dth/yr): \_\_\_\_\_

Actual Annual Gas Consumption after one year of MBCx efforts (Dth/yr): \_\_\_\_\_

Actual Gas Savings Achieved (Dth/yr): \_\_\_\_\_

Proposed Measure Annual Natural Gas Consumption (Dth/yr): \_\_\_\_\_



**Verified Second Year Savings (To be completed after 2 year of MBCx Efforts)**

**Verified Natural Gas Savings**

Historical Gas Consumption as shown at the meter should be used to document actual energy savings persistence achieved as part of the first year MBCx efforts. The reviewer should be able to understand and replicate the calculations given the data provided in this report. The data should verify the annual gas consumption after two years of MBCx and note any variances in persistence of savings.

Annual Gas Consumption after two years of MBCx efforts (Dth/yr): \_\_\_\_\_

Actual Gas Savings Maintained (Dth/yr): \_\_\_\_\_

Proposed Measure Annual Natural Gas Consumption (Dth/yr): \_\_\_\_\_